

# StanAurum Limited

Stanthorpe Qld Australia

## Pre-IPO Capital Raising Investor Presentation

**A Tungsten Tin Explorer & Developer  
Shallow Low-Cost Mining. Near-Term Cash Flow**

**Novus**  
Capital

AFS Licence No: 238168

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All financials are denominated in Australian Dollars unless otherwise stated.

# Summary

A unique combination of hard-rock (tungsten & tin) & alluvial resources (tin) in an established mining area. Resources are economically viable from surface and will be relatively cheap to mine.

The alluvial projects can start generating cash in around 9-12 months from the IPO, reducing, if not eliminating, the need to raise further equity in the future (thus reducing or avoiding dilution of shareholders).

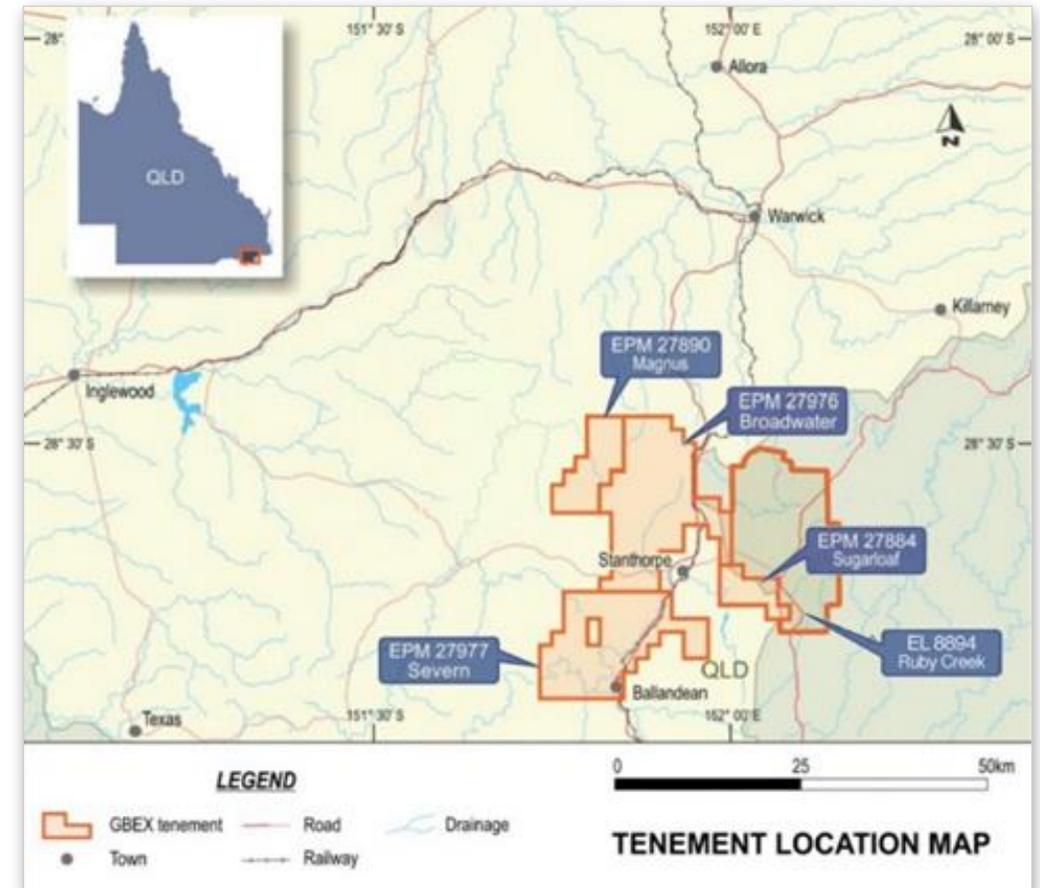
5 exploration licences (permitted) + Mining Lease Tin (Granted), totalling 80,000 hectares (800 km<sup>2</sup>).

## Hard Rock Projects

- **Sugarloaf/ Trollope's Hill Project** 140 Million tonnes @ 0.22% combined tungsten tin bismuth molybdenum (exploration target) per tonne with gross monetary value of AUD\$180 per tonne (W & Sn only) at commodity prices 33 to 60% lower than spot.

## Alluvial Projects

- Granted alluvial Tin Mining Lease 400K BCM
- Projected mining start 9-12 months from IPO
- Small Plant already in place
  - 40 BCM /hr capacity
  - Requires < \$200K to re-commission
- Initially, using the existing set-up at low grade could produce free cash flow between \$1.5 and \$5m per year, depending on average grade



# Overview

<p><b>Company Overview</b></p>	<ul style="list-style-type: none"> <li>• Tungsten and tin-focused exploration &amp; development company with assets in QLD and northern NSW. Covering 800km<sup>2</sup> over 6 fully compliant tenements (5 Exploration permits and 1 mining lease). Preparing for IPO on the ASX, targeting November this year.</li> </ul>
<p><b>Project Overview</b></p>	<ul style="list-style-type: none"> <li>• <b>Mt Sugarloaf–Trollope’s Hill:</b> 140Mt exploration target at 0.22% combined tungsten, tin, bismuth and molybdenum.</li> <li>• <b>Lode Creek:</b> 2.58Mt tungsten–tin hard rock exploration target with significant associated alluvial potential.</li> <li>• <b>Ward’s Gully:</b> Large paleochannel system prospective for tin, with drilling planned to establish a resource.</li> <li>• Portfolio offers dual exposure to critical minerals (tungsten &amp; tin) in the high-potential Granite Belt Region.</li> </ul>
<p><b>Board &amp; Management</b></p>	<ul style="list-style-type: none"> <li>• Leadership team with over 100 years combined experience in exploration, project development and corporate management.</li> <li>• Track record of ASX company leadership, capital markets engagement and major mineral discoveries.</li> <li>• Expertise spanning tungsten, tin, gold and industrial minerals across Australia and international jurisdictions.</li> <li>• Balanced mix of technical, corporate and operational backgrounds, providing strong governance and execution capability.</li> </ul>
<p><b>Investment Highlights</b></p>	<ul style="list-style-type: none"> <li>• Large-scale tungsten &amp; tin potential – 140Mt exploration target at Mt Sugarloaf with multiple additional prospects across 80,000ha (800km<sup>2</sup>) of tenements.</li> <li>• Multi-commodity exposure – Portfolio diversified across critical minerals (tungsten &amp; tin) and industrial minerals. Strong exploration pedigree – Board and management with proven track record in mineral discoveries, ASX listings and project development.</li> <li>• Favourable market dynamics – Tungsten &amp; tin identified as critical minerals with structural supply deficits forecast; strong demand outlook from electronics, batteries and renewables.</li> <li>• Clear IPO pathway – Pre-IPO raise underway to fund exploration planning, working capital, and the costs of the IPO.</li> </ul>

# Board and Management

## Tony Fawdon — Executive Chairman & CEO

Tony has 50 years exploration & corporate experience, discoveries at Granny Smith Gold Mine, Cyclone Heavy Minerals Deposit, Cape Bedford Silica Sands Project and numerous other deposits identified. Tony has sat on the Queensland Resource Council board as the Exploration Director and floated and managed Strike Mining NL and Diatreme Resources Limited on the ASX Limited. Tony variously funded and worked up exploration projects which was the basis of numerous floats, such as Delta Gold NL (Kanowna Belle), Windsor Resources NL (Mt Percy), Qmines Limited (Mt Chalmers).

## Robert Harrison — Non-Executive Director

Rob is an investment professional within financial markets having worked in both large and boutique investment advisory firms, starting at the Melbourne Stock Exchange trading floor in the 1980's. Rob has clients ranging from individuals, family offices, institutions, charities, and corporates.

## Graham Rolfe — Technical Director & Geologist

Geologist with 50 years experience in Government, Mining Companies and Consulting. Specializing in Exploration, Evaluation and Development of Precious Metals, Industrial Minerals and Gemstones in Australia, Melanesia, South-East Asia, Latin America and Africa. Technical Director of ASX-listed Cobra Resources Ltd

## Matthew Adams — Non-Executive Director

Started career for 30 years on family cattle and earthmoving owned business in Central Queensland, the last 15 years owner operating earthmoving and civil contracting business servicing coal mining, oil & gas and mining exploration.

# Tungsten Tin Market Dynamics

- Tungsten Five-Year Price History
  - Tungsten Uses
- Tin Five-Year Price History
  - Tin Fundamentals
- Comparable Companies

# Investment Highlights

**StanAurum in the tungsten tin business both metals seriously in demand, tungsten price up to US\$210,000/t & tin price up to US\$52,000/t.**

**StanAurum controls an entire tungsten tin province during a period when tungsten tin mines are scarce, leading to a decline in global production of these strategic metals.**

**StanAurum will fast-track the Sugarloaf exploration, aiming to define resources ASAP.**

Tungsten at record prices up to **US\$180,000/tonne - US\$210,000/t.**

Tin at record prices up to **US\$45,000/tonne - \$52,000/t.**

StanAurum is aiming to be in tungsten tin Alluvial production 6-9 months post listing.

StanAurum will fast track the drilling of the 140 million tonne exploration target.

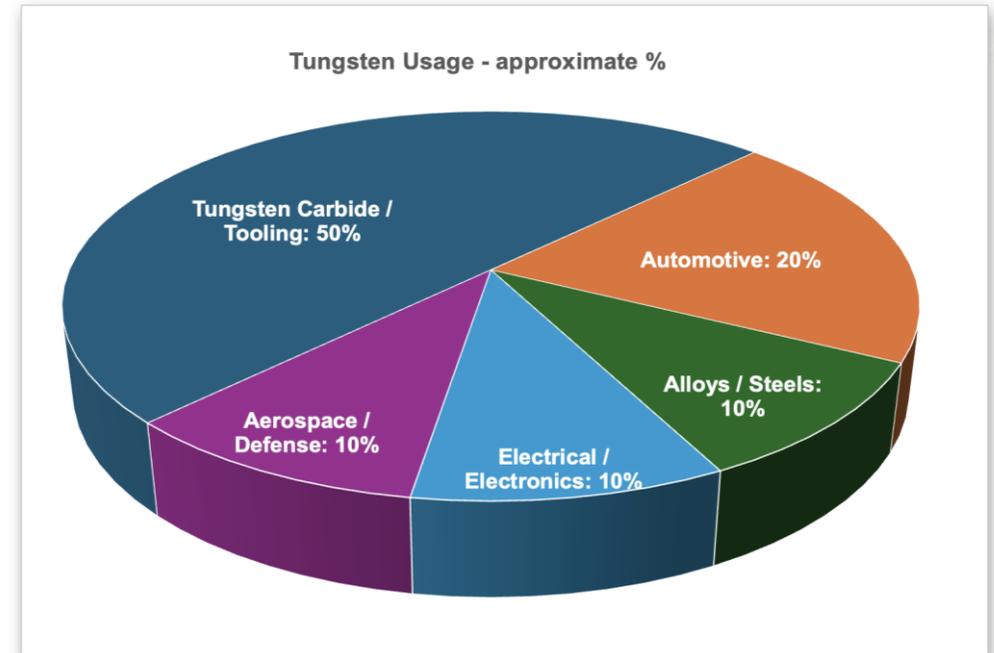
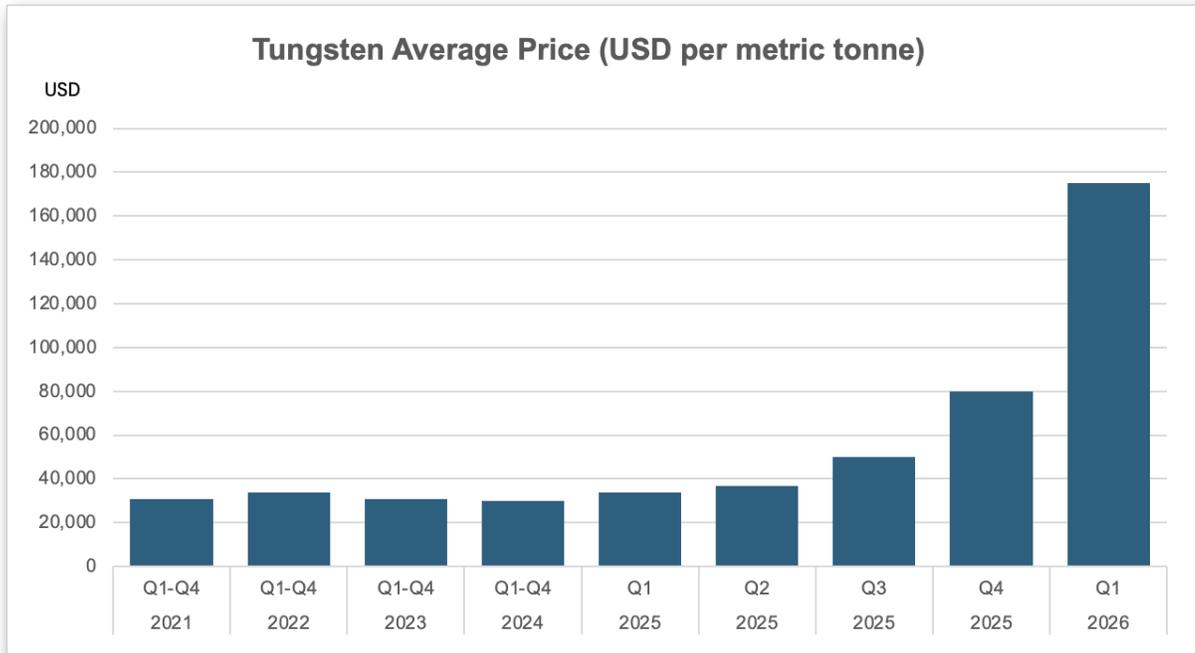
**Richest historic alluvial tin mining claim in the world - The Brisbane Claim**

# Tungsten Global Dynamics

*Tungsten Price Surge of 585% Increase Since March 2025*

## Tungsten Price Drivers

- Chinese Export Controls
- Industrial demand growth
- Limited greenfield supply
- Military restocking



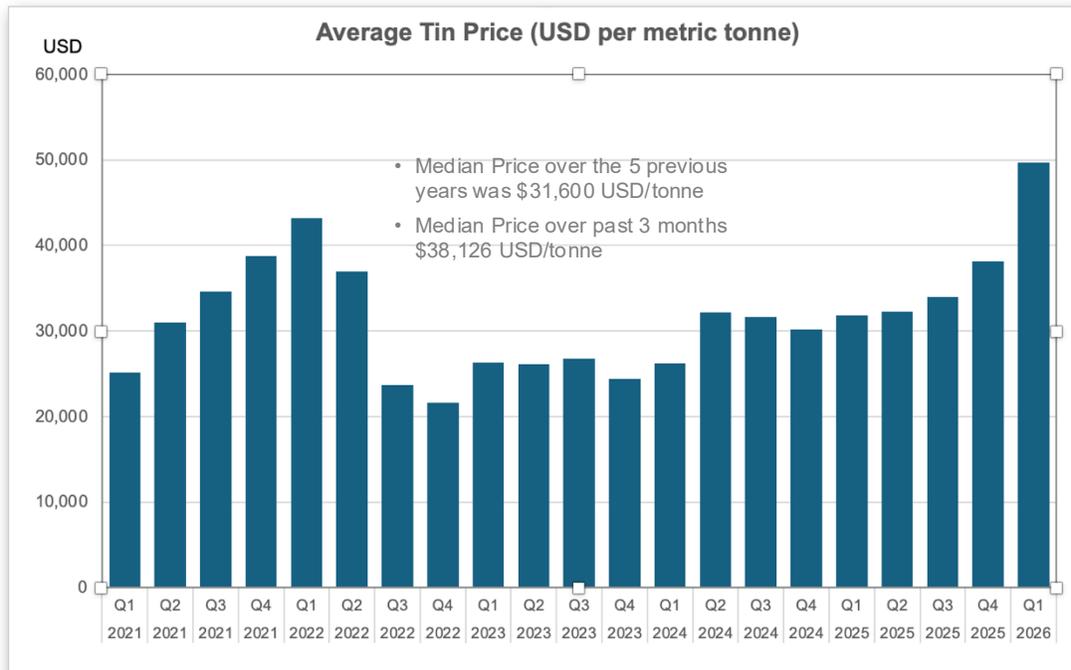
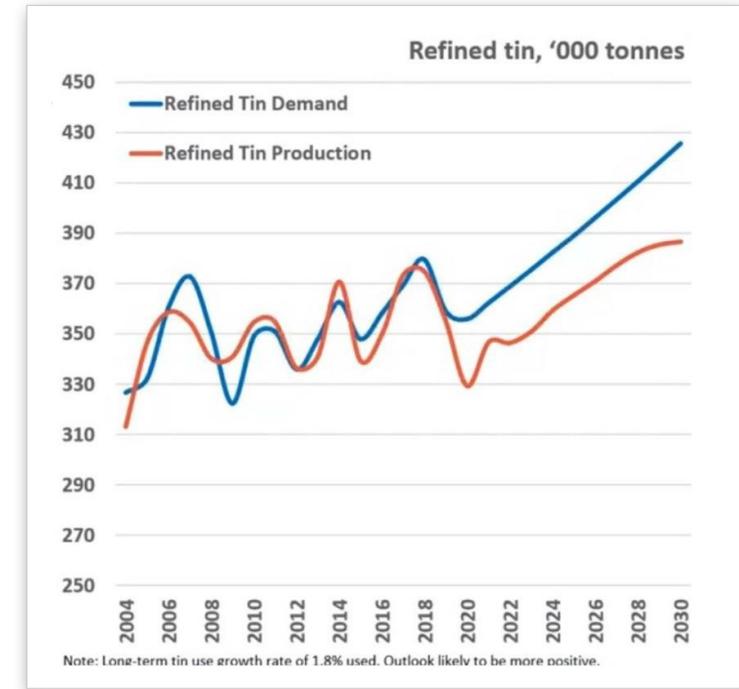


# Tin Global Dynamics

## Tin Price Surge of 52.9% Increase Since 2021

### Tin Uses:

- Solder for all electronic circuitry
- Stanene in high quality electronics
- Lead acid & lithium batteries
- Wide variety of glass coatings
- Tin + Niobium superconductor wiring fast magnets
- PVC stabilisers & polymer catalysts
- For graphic processing units (GPUs)



- ✓ Tin market operating with no buffer against supply disruptions and constrained mine production.
- ✓ Structural supply deficit projected to reach 30,000 tonnes annually by 2027.
- ✓ The EU critical minerals strategy notes that: *“No commercially viable substitutes exist for approximately 80% of tin solder applications in electronics.”*

# Comparable Companies

## *Southern New England Fold Belt Tin Tungsten Resources*

Company	Resource	Size (Mt)	Grade (Combined Metal)	In-situ Value: W&Sn (\$/t)
StanAurum Limited	Sugarloaf (exploration target)	140	0.22% (Sn, W, Bi, Mo)	US\$146 / AU\$209
First Tin PLC	Taronga (JORC Meas., Ind.Inferred)	79	0.13% (Sn)	US\$46 / AU\$65
T92 Terra Uranium	Glen Eden (exploration target)	30	0.22% (WO3 equiv. W, Sn, Bi, Mo)	US\$73/ AU\$104
Sky Metals Limited	Tallebung (JORC Ind.Inferred)	15.6	0.18% (Sn, W)	US\$53 / AU\$80

Note: Other Companies grade & tonnes taken from websites & government data/ StanAurum taken from BHP, Amoco Minerals, Auzex & StanAurum exploration data. Monetary values estimated from commodity prices on mid-Feb 2026 used rather than tin Equivalents as giving a truer representation.

# StanAurum Projects

- Hard Rock Projects
- Alluvial Projects

# Status of Projects - March 2026

Project	Tenure	Category	Commentary
Sugarloaf Mtn	EPM	Hardrock W Sn Bi Mo	140 MT Exploration target requiring major drilling program to establish JORC.
Lode Creek/ Lode Hill	EPM	Hardrock Sn W Bi Mo	Large mineralised zone 1800 x 800 mts major drilling to establish size/grade.
Lord Nolans/ Holdfast	EPM	Hardrock Sn Mo Li	Large Mineralised zone 2000 x 400 mts major drilling to establish size/grade.
ML 5926 Fat Cat	Granted ML	Alluvial Sn Resource	400Kt drilling to increase size/ refurbish treatment plant for production.
Arbouin Gully	EPM	Alluvial Sn	Extend mining resource adjoining Fat Cat. Drill for size/grade. Apply for ML.
Wards Gully	EPM	Alluvial Sn	Drill for size/grade to establish a mining resource. Apply For ML.
Lode Creek	EPM	Alluvial Sn	Large alluvia/eluvial 3000 x 500 mts zone drill for size/grade.
Horrigans Gully	EPM	Alluvial Sn	800 x 400 mts drill two channels & establish size/grade.
Spring Hill, Broadwater, Mt Tully, Tullochs, Brackers Creek	EPMS	Both Hardrock & alluvial	Test prospects for tin tungsten mineralisation.

# Principal Hard Rock Projects

## Tungsten Tin Projects

### ❖ Sugarloaf

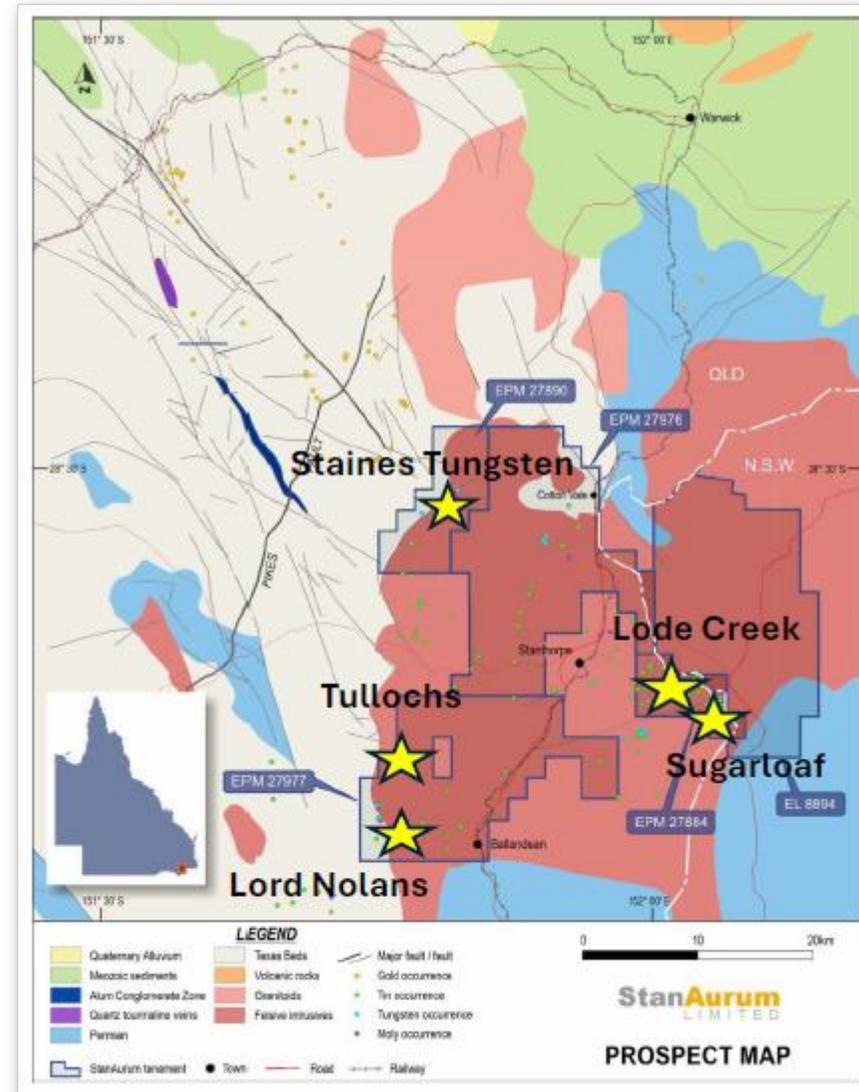
Large area greisenous granite hosting tin tungsten 1400 x 1000 metres, target of 140 million tonne tin tungsten

### ❖ Lode Creek - Hard Rock

Large area of tin tungsten greisen altered granite 1200 x 1000 metre footprint, a 2.58 mt target, with Significant Upside potential

### ❖ Lord Nolans + Holdfast

Large area 2,500 metres of greisenised granite hosting tin tungsten molybdenum with rock chip up to 2.5% tin



# Principal Alluvial Projects

## ❖ Fat Cat - Alluvials

Granted Mining Lease 400,000 BCM opportunity for near-term Production.

## ❖ Lode Creek - Alluvials

Large overlying eluvial/alluvial tin wash, also 200,000 tn of tin-tungsten-hosted dumps.

## ❖ Wards Gully

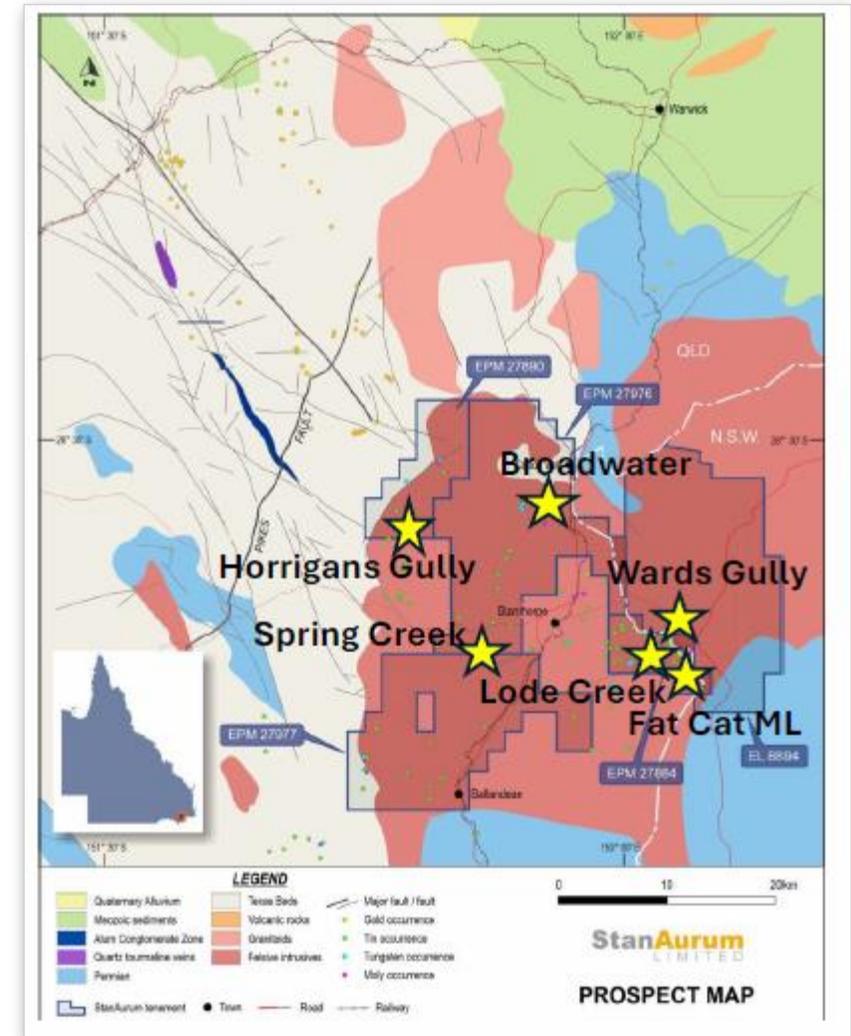
A large area, 2400 metres by 800 metres, of tin-hosting silicified indurated gritstone, containing blind paleochannels, some identified by GP radar survey.

## ❖ Horrigan's Gully

Reported high-grade alluvial tin by the Geological Survey.

## ❖ Spring Creek

Unmined alluvial flats adjacent to historic dredged ground, tin, gold and minor diamonds.



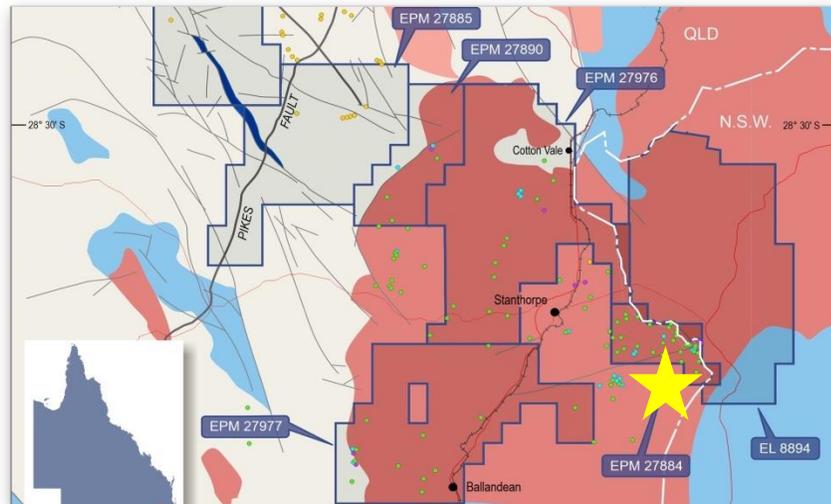
# Mt Sugarloaf and Trollope's Hill

An exploration target of **140 million tonnes** at a monetary value of AUD\$180 per tonne has been identified at Mt Sugarloaf, Sugarloaf Ridge and Trollope's Hill. The zone is 1400 metres x 1000 metres and estimated to a depth 50 metres.

Cassiterite (tin) & wolframite (tungsten) are readily visible in rock chip taken from the base of the hill.



*Left: Mount Sugarloaf (horizon)-Trollope's Hill (tree covered mid-ground) composed of tin tungsten rich greisenised granite*



*Right: Quartz veined greisen hosting disseminated wolframite (tungsten) seen as grey-black blebs. Located on crest of Mt Sugarloaf*

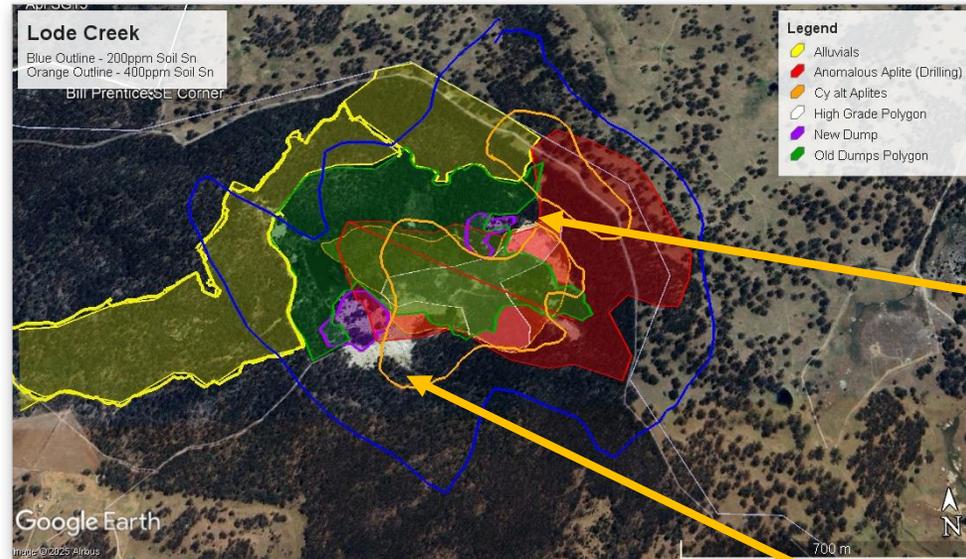


# Lode Creek

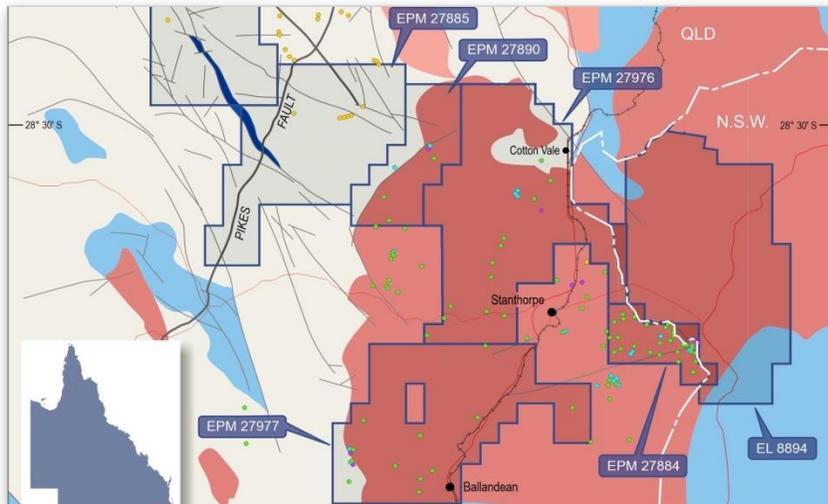
Hardrock exploration target 2.58 million tonnes with a monetary in situ value of AUD\$98.00 per tonne- Tungsten, Tin, Bismuth, molybdenum.

Good potential to increase resource mineralised zone 1200 metres x 1000 metres.

Tin tungsten alluvials 1.92 million LCM with monetary value per loose cubic metre of AUD\$41.50, shown in yellow shading, top right photo.



Lode Creek soil/rock chip tin tungsten bismuth molybdenum Anomaly + drillhole data.



Lode Creek overburden mullock dumps (200kt) carrying tin and wolframite (tungsten) overlying greisen altered granite.



Lode Creek stripped of overburden tin rich greisen with quartz stock work veins in granite.

# Planned Exploration

Project	Notes
ML 5926 Fat Cat	Upgrade mining grades in the basal wash and commence procedures to start mining & production.
Arbutin Gully	Extend mining resource east of Fat Cat. Apply for a mining lease.
Wards Gully	Drill three blind channels to establish a mining resource. Apply For mining lease.
Horrigan's Gully	Drill two channels & establish a mining resource.
Lord Nolans/Holdfast	Establish the extent of mineralisation in underlying rocks & a possible JORC category resource.
Lode Creek/Lode Hill	Produce an indicated & inferred tin tungsten hard rock resource.
Lode Creek Eluvials	Establish a mining resource.
Sugarloaf MT/ Trollope Hill & Greyleigh	Establish extent of tin tungsten mineralisation - 140 million tonne exploration target.
Spring Hill, Broadwater, Mt Tully, Tullochs, Emu Swamp, Brackers Creek, Barricks/ Forest	Test prospects for tin tungsten mineralisation.

# Corporate

- Pre IPO Offer
- Cap Table
- Indicative Timetable to Listing
- Opportunity & Potential
- More Information & Link to apply for shares

# Equity Raising Details

## Pre-IPO March/April 2026

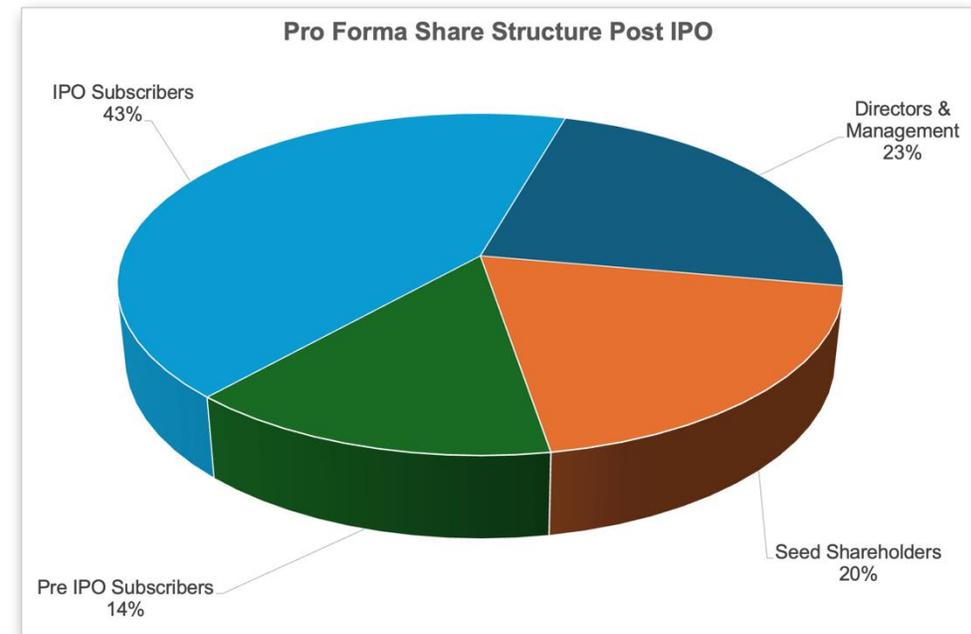
StanAurum is issuing up to 10,000,000 shares at 10 cents per share to raise up to \$1,000,000 for to fund the IPO, working capital, and preparation for exploration.

## IPO Targeted October/November 2026

The Issue of up to 30,000,000 shares @20c to raise \$6,000,000 and listing of StanAurum on the ASX.

## Pro Forma Capital Structure and Valuation

Holders	Shares	%
Directors & Management	16,371,885	23.36%
Seed Shareholders	13,710,250	19.56%
<b>Current EV before Pre IPO</b>	<b>\$3,008,213</b>	
Pre IPO Subscribers	10,000,000	14.27%
IPO Subscribers	30,000,000	42.81%
<b>Total Shares Post IPO</b>	<b>70,082,135</b>	<b>100.00%</b>
<b>Pro Forma EV on Listing</b>	<b>\$6,016,427</b>	



# Exploration and Development Plan

StanAurum Ltd: Indicative time scale for IPO and Extended Field Work																
2026												2027				
Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	
<b>Capital Raising &amp; IPO</b>																
Broker Mandate & Pre IPO Prep		Pre IPO Capital Raise up to \$1m			Prospectus DD and independent Experts Reports				ASX Inprincipal Advice		Prospectus Final Prep		Prospectus Lodgement		IPO Cap Raise \$ 5M	
										Listing		Admission To ASX				
<b>Field &amp; Project Work</b>																
<b>Mt Sugarloaf, Trollope's Hill</b>																
Surface Sampling and GeoChem					Drill Campaign planning						Drilling					
<b>Lode Creek, drilling tin tungsten 2.5 Mt hard rock</b>																
										Drill Campaign planning						
<b>Ward's Gully RC drilling tin alluvials</b>																
										Drill Campaign planning			Drilling			
<b>Ward's Gully tin alluvials, mining lease application MLA</b>																
										MLA Mining Lease Application						
<b>Fat Cat &amp; Arbouin Gully extension, mining lease application</b>																
										MLA Mining Lease Application			Premiting (updates)		Mining	
<b>Lode Creek Alluvials</b>																
										Drill Campaign planning			Drilling			

*This timetable is indicative only. It is not guaranteed as many of the steps require actions of outside parties such as the ASX, Dept of Mines etc, all outside the control of the Company.*

# Opportunity & Potential

- ✓ StanAurum is poised to take advantage of the heightened interest and demand for strategic metals and has a clear path to early monetisation with its combination of near-term Alluvial deposits to provide cash flow to develop the highly valuable hard rock deposits of tungsten, tin, bismuth & molybdenum.
- ✓ StanAurum's economics are robust and do not rely on the current elevated commodity prices to deliver sound risk-adjusted financial returns. For instance, using prices half the current average level will still produce outsized returns.
- ✓ The current geopolitical climate and trend towards deglobalisation of supply chains is most likely a long-term trend and will provide an underpinning of elevated pricing as countries learn that vulnerability to supply risks by allowing one or two countries to dominate markets is worth paying higher prices.
- ✓ StanAurum has substantial 140 million tonne mineralised targets within a 15km strike anomalous zone, which has an historic portfolio production of 80,000 tonnes of tin, and is significantly underexplored with modern exploration methods and is likely to expand substantially with StanAurum's post IPO exploration program.

# Why Invest in StanAurum

- ✓ Positive Short- and Medium-Term pricing outlook for both Tungsten & Tin
- ✓ 800 sq km at the heart of one of the world's historically richest Tin mining regions
- ✓ Very Attractive Valuation \$3m pre money
- ✓ Rapid and low-cost path to cash flow with Alluvials
- ✓ Long-term potential for significant Hard Rock and Alluvial resource extension
- ✓ Operating costs expected to be in the lower quartile due to baked-in cost advantages
- ✓ Experienced, local hands-on Board & Management
- ✓ Ideal location with excellent infrastructure and just 4 hrs from Brisbane port

# Further Information

## *Sponsoring Broker Novus Capital Ltd*

### **Gavan Farley**

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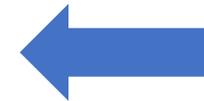
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